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2 Entered on Docket
3 March 21, 2007
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A handwritten signature in black ink, appearing to read "Linda Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

5 STUTMAN, TREISTER & GLATT, P.C. SHEA & CARLYON, LTD.
6 FRANK A. MEROLA JAMES PATRICK SHEA
(CA State Bar No. 136934) (Nevada State Bar No. 000405)
7 EVE H. KARASIK CANDACE C. CARLYON
(CA State Bar No. 155356) (Nevada State Bar No. 002666)
8 ANDREW M. PARLEN SHLOMO S. SHERMAN
(CA State Bar No. 230429) (Nevada State Bar No. 009688)
9 1901 Avenue of the Stars, 12th Floor 228 South Fourth Street, First Floor
Los Angeles, CA 90067
10 Telephone: (310) 228-5600 Las Vegas, Nevada 89101
11 E-mail: fmerola@stutman.com Telephone: (702) 471-7432
ekarasik@stutman.com
aparlen@stutman.com E-mail: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com
12

13 *Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*
14

15 **UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

16 In re:	)	BK-S-06-10725-LBR
17 USA COMMERCIAL MORTGAGE COMPANY	)	Chapter 11
18 Debtor)	
19 In re:	)	BK-S-06-10726-LBR
20 USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
21 Debtor)	
22 In re:	)	BK-S-06-10727-LBR
23 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
24 Debtor)	
25 In re:	)	BK-S-06-10728-LBR
26 USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
27 Debtor.)	
28 Affects)	
29 <input type="checkbox"/> All Debtors)	
30 <input checked="" type="checkbox"/> USA Commercial Mortgage Co.)	
31 <input type="checkbox"/> USA Securities, LLC	)	DATE: March 15, 2007
32 <input type="checkbox"/> USA Capital Realty Advisors, LLC	)	TIME: 9:30 a.m.
33 <input type="checkbox"/> USA Capital Diversified Trust Deed)	
34 <input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC)	

1 **ORDER RE FIFTH OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF**
 2 **EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC**
 3 **- MISFILED CLAIMS (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE CO.**
 4 **AND USA CAPITAL FIRST TRUST DEED FUND, LLC.)**

5 The Court having considered the Fifth Omnibus Objection of the Official Committee of
 6 Equity Security Holders of USA Capital First Trust Deed Fund, LLC – Misfiled Claims (the
 7 “Objection”)(Docket No. 2745); Shlomo S. Sherman, Esq. of the law firm of Shea & Carlyon,
 8 Ltd. appearing on behalf of the Official Committee of Equity Security Holders of USA Capital
 9 First Trust Deed Fund, LLC (the “FTDF Committee”) (with any other appearances having been
 10 noted in open court); the Court having considered the Objection; adequate notice of the
 11 Objection having been given; there having been no response filed to the Objection; and good
 12 cause appearing:

13 IT IS HEREBY ORDERED that the Objection is sustained, and the Claims listed on
 14 Exhibit “A” (the “Claims”) hereto are disallowed; and

15 IT IS FURTHER ORDERED that, to the extent that certain of the Claims were not
 16 timely filed in Case No. BK-S-06-10725-LBR (the “USACM Case”), such Claims shall be
 17 deemed to have been filed in the USACM Case, as of the date such Claims were filed in the
 18 FTDF Case, without prejudice to the rights of any party to object or otherwise respond to such
 19 Claims.

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1 SUBMITTED BY:

2 SHEA & CARLYON, LTD.

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4 CANDACE C. CARLYON, ESQ.

5 (Nevada Bar No. 002666)

6 SHLOMO S. SHERMAN, ESQ.

7 (Nevada Bar No. 009688)

8 228 South Fourth Street, First Floor
9 Las Vegas, Nevada 89101

10 and

11 STUTMAN, TREISTER & GLATT, P.C.

12 FRANK A. MEROLA

13 (CA State Bar No. 136934)

14 EVE H. KARASIK

15 (CA State Bar No. 155356)

16 ANDREW M. PARLEN

17 (CA State Bar No. 230429)

18 1901 Avenue of the Stars, 12th Floor
19 Los Angeles, CA 90067

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RULE 9021 DECLARATION

1 In accordance with Local Rule 9021, the undersigned certifies:

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3 The Court waived the requirements of LR 9021.

4 I have delivered a copy of proposed order to all attorneys and unrepresented parties
5 who appeared at the hearing regarding this matter and/or who filed a written
objection and each has:

6 approved the form of this order;

7 waived signature in open court; and/or

8 failed to file and serve papers in accordance with LR 9021(c).

9

10 I have delivered a copy of this proposed order to all attorneys and unrepresented
11 parties who appeared at the hearing regarding this matter and/or who filed a written
objection and all have either approved the form of this order, waived the right to
12 review the order, failed to file and serve papers in accordance with LR 9021(c) and
the following have disapproved the order:

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14 No opposition was filed to the motion and no other party or counsel appeared at the
hearing.

15 DATED this 15th day of March, 2007.

16 SHEA & CARLYON, LTD.

17 

18
19 SHLOMO S. SHERMAN, ESQ.
20 Nevada Bar No. 009688
21 228 S. Fourth Street, 1st Floor
22 Las Vegas, NV 89101

23 # # #

EXHIBIT “A”

Wrong Debtor Claims

FDTF Claim No.	Claimant	Date Signed	Claim Amount	Comments	Filed Claim Against USACM?	Proposed Disposition
140	Acres Corporation, a Nevada Corporation	December 8, 2006	Blank	Claimant is not a FTDF Member nor is it otherwise connected to the FTDF. Proof of claim appears to be based on a loan that was made by the Claimant to Del Valle Capital Corporation.	No	Reclassify (without prejudice) claim as claim against USACM.
141	Acres Corporation, a Nevada Corporation	December 8, 2006	\$50,000.00	Claimant is not a FTDF Member nor is it otherwise connected to the FTDF. Proof of claim appears to be based on a loan that was made by the Claimant to Fiesta Development, Inc.	No	Reclassify (without prejudice) claim as claim against USACM.
142	Acres Corporation, a Nevada Corporation	December 8, 2006	\$50,000.00	Claimant is not a FTDF Member nor is it otherwise connected to the FTDF. Proof of claim appears to be based on a loan that was made by the Claimant to Elizabeth May Real Estate, LLC.	No	Reclassify (without prejudice) claim as claim against USACM.

FDTF Claim No.	Claimant	Date Signed	Claim Amount	Comments	Filed Claim Against USACM?	Proposed Disposition
143	Michael C Rehberger and Jeana L Rehberger	December 8, 2006	\$50,000.00	Claimants are not FTDF Members nor is it otherwise connected to the FTDF. Proof of claim appears to be based on a loan that was made by the Claimants to Elizabeth May Real Estate, LLC.	No	Reclassify (without prejudice) claim as claim against USACM.
144	Michael Rehberger	December 8, 2006	\$50,000.00	Claimant is not a FTDF Member nor is he otherwise connected to the FTDF. Proof of claim appears to be based on a loan that was made by the Claimant to Comman Toltec 160, LLC	No	Reclassify (without prejudice) claim as claim against USACM.
145	Newman Trust Dated 1/26/94 c/o David R. Newman and Sandra L. Newman Trustees	December 22, 2006	\$87,339.67	Claimant is not a FTDF Members nor is it they otherwise connected to the FTDF. Proof of claim appears to be based on a loan that was made by the Claimant to Foxhill 216, LLC.	No	Reclassify (without prejudice) claim as claim against USACM.

FDTF Claim No.	Claimant	Date Signed	Claim Amount	Comments	Filed Claim Against USACM?	Proposed Disposition
146	Daniel R Halseth & Sandra K Halseth Trustees of the Halseth Family Trust Totally Restated 4/21/00	January 7, 2007	Unliquidated	Claimant is not a FTDF Member nor is it otherwise connected to the FTDF. Proof of claim appears to be based on loans that were made by the Claimant to Roam Development Group, Bay Pompano Beach, Gateway Stone, Del Valle – Livingston, and Palm Harbor One.	Yes	Disallow in its entirety against FTDF.
147	Katrine Mirzaian	January 9, 2007	\$344,011.56	Claimant is not a FTDF Member nor is she otherwise connected to the FTDF. Proof of claim appears to be based on loans that were made by the Claimant to Bay Pompano Beach, Foxhill 216 LLC, HFA-North Yonkers, and Midvale Marketplace.	Yes	Disallow in its entirety against FTDF.

FDTF Claim No.	Claimant	Date Signed	Claim Amount	Comments	Filed Claim Against USACM?	Proposed Disposition
149	First Savings Bank-Custodian for: George A. DiGioia	January 5, 2007	\$281,250.00	Claimant is not a FTDF Member nor is he otherwise connected to the FTDF. Proof of claim appears to be based on loans that were made by the Claimant to BarUSA, Placer Vineyards, and Standard Property.	No	Reclassify (without prejudice) claim as claim against USACM.